

MORNING NEWSLETTER

GLOBAL INDICES			
Index	Last Price	%Chg	
NASDAQ	23637	1.86	
GIFT NIFTY	26057	0.16	
NIKKEI 225	50382	-0.26	
HANGSENG	26433	0.02	

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	88.24	0.49		
JPY/INR	57.78	0.40		
GBP/INR	117.74	0.66		
EUR/INR	102.68	0.70		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	25975	0.70	
SENSEX	84802	0.70	
NIFTY BANK	58190	0.85	

MCX			
Commodity	Prev. Close	% Chg	
GOLD	121043	0.07	
SILVER	143460	0.06	
ZINC	302.80	-0.12	
CRUDE OIL	5443	0.09	
NATURAL GAS	356.30	0.48	
ALUMINIUM	267	0.17	
COPPER	1002	0.00	
LEAD	179.60	0.06	

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	2.67	-0.74	
INFY	17.04	-2.52	
DR REDDY	14.47	-0.75	
HDFCBANK	36.64	-0.33	
ICICIBANK	31.13	-0.38	

STOCK TO WATCH

Dilip Buildcon The company has been declared the L-1 bidder for a road project worth Rs 879.3 crore by the National Highways Authority of India in Tamil Nadu. NTPC Green Energy The company has signed a Memorandum of Understanding (MoU) with Paradip Port Authority to collaborate on implementing green hydrogen-based mobility projects in the Paradip Port area and to explore the possibility of deploying projects for green hydrogen and its derivatives. Epack Prefab Technologies The company has received purchase orders worth Rs 139.61 crore from JK Cement, Technical Associates Transformers, and CG Power and Industrial Solutions.

TOP NEWS

Godrej Properties stock gains nearly 3% intraday after RERA nod for Rs 10,000-crore Worli project .

Former Standard Chartered India CEO Zarin Daruwala appointed as Group CEO of PL Capital.

PB Fintech may miss guidance of Rs 1,000 crore profit by FY27 following GST cut on health, life insurance.

SpiceJet shares fly 6% as airline doubles daily flights for winter, plans to triple capacity by Nov 2025.

Metal, realty shares higher on hopes of strong global demand, potential Fed rate cut.

Vodafone Idea AGR case: SC allows Centre to reconsider issue, telco's shares rise.

RIL shares rise 2% as Facebook picks 30% stake in its AI venture.

GPT Infraprojects shares surge nearly 13% on order win of Rs 195 crore.

Zydus Lifesciences gets Health Canada approval, share price unchange.